

Anna C. Toshach

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EDUCATION:

2005–Present **MARQUETTE UNIVERSITY** **Milwaukee, WI**

Degree: Bachelor of Science in Business Administration, expected May 2009

Major: Finance, Concentration in Accounting

Business GPA: 3.5

Dean's List: Fall 2006, Spring 2007, Fall 2007, Spring 2008

Ignatius Scholarship

Illich Charities for Children Student Athlete Scholarship

William Heller Sr. Scholarship

Applied Investment Management Program

- Member of one of the nation's few undergraduate programs in Applied Investment Management
 - Selected by a committee of professors and professionals to be part of a student team responsible for investing and managing a portfolio of more than \$1MM of the University endowment across fixed income and equity securities during final year of program
 - Responsibilities will include developing DCF and other valuation models, completing all aspects of due diligence, and presenting potential investments to the program's Professional Advisory Board
 - CFA Level I candidate upon graduation
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EXPERIENCE:

Summer, 2008 **WELLS CAPITAL MANAGEMENT** **Indianapolis, IN**

Fundamental Growth Equity Team, led by Thomas Pence CFA

Intern Analyst

- Worked with analysts and portfolio managers in a rotation focused on understanding the investment strategy
- Provided research assistance to analysts and product specialists
- Learned research and investment strategies for companies of all market caps

Summer, 2007 **DIRECT SUPPLY INC.** **Milwaukee, WI**

Supply Chain Services Intern

- Responsible for managing logistics activities of suppliers, including resolution of customer concerns, timeliness and accuracy of transactions, and the facilitation of supplier compliance
- Compiled team reports to analyze each segment performance and assigned supplier metrics.
- Assisted in creating and analyzing a process for efficient product recalls.

Summer, 2006 **MASCO CORPORATION** **Taylor, MI**

Employee Sales Intern

- Supported administration and designers, organized materials and paperwork, involved in incorporation of new inventory/POS software and updating of product materials.

1999-2006 **SUZUKI MUSIC INSTRUCTOR** **Ann Arbor, MI**

Self-Employed

- Instructed a growing group of music students on the violin and harp, using the Suzuki music method.
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LEADERSHIP ACTIVITIES AND COMMUNITY SERVICE:

Financial Management Association, Member

Beta Alpha Psi, Member

University Ministry Music Group, Violinist

ASTA, Volunteer Instructor

Milwaukee Women's Ice Hockey Player

SKILLS AND INTERESTS:

Computer Skills: Proficient in Microsoft Word, PowerPoint, Outlook, and Excel.

Familiar with Bloomberg, Morningstar, Factset, Reuters Knowledge, Thomson One Banker, Starmine

Hobbies: Ice hockey, college football fanatic, classical music, childcare